Risk-Tolerance Questionnaire(MGP)

Please circle the number matching your responses.

1. How important is capital preservation (not losing money)?

Not at all — Moderately important — Very important

1 2 3 4 5 6 7 8 9

2. How important is growth?

Not at all — Moderately important — Very important

1 2 3 4 5 6 7 8 9

3. How important is low volatility (fluctuations in your account value)?

Not at all — Moderately important — Very important

1 2 3 4 5 6 7 8 9

4. How important is inflation protection (keeping up with cost-of-living increases)?

Not at all — Moderately important — Very important

1 2 3 4 5 6 7 8 9

5. How important is current cash flow (taking distributions now)?

Not at all — Moderately important — Very important

1 2 3 4 5 6 7 8 9

6. How much risk are you willing to take to achieve a higher return?

None at all — A moderate amount — A lot

1 2 3 4 5 6 7 8 9

Printed Last Name & Initials Date Signature